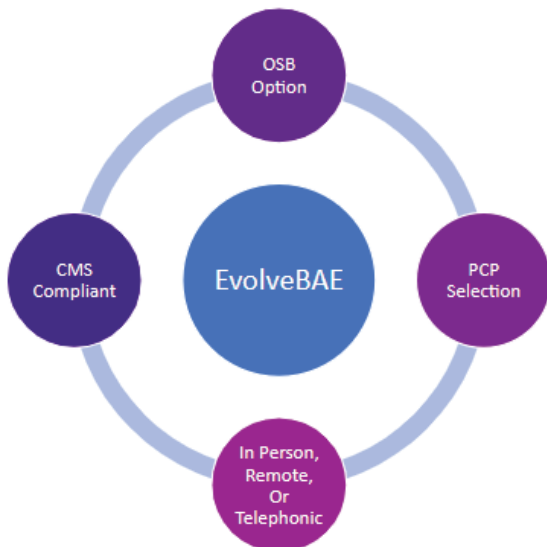# Broker Assisted Enrollment

The EvolveBAE Module is a CMS-approved web enrollment form for electronic submission of enrollment applications for Medicare Advantage plans

Module Features

- Optional supplemental benefits enrollments
- Producer portal integrated module for optimal sales experience
- Allows members to select their PCP from the health plan's provider network during enrollment
- Integration with Evolve NXT Scope of Appointment (SOA) Module
- In-person enrollment and e-signature capture via broker's tablet, phone, or PC
- Remote enrollment via email integrated e-signature process for prospective members
- Telephonic enrollment process and script integration
- Convenient integration with health plan enrollment system
- Integration with EvolveNXT or third-party CRM/Lead Management for optimal sales insight

Plan Info

- Allows beneficiaries to enroll in plans that are available based off zip code
- Option to add supplemental benefits such as dental or vision
- Completely integrated with Scope of Appointment

Contact Info

- Option to halt the application process at any point and still preserve all data recorded
- Ability to store demographic information collected straight from the beneficiary
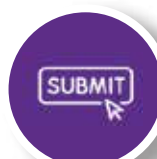
Benefit Info

- Expanded provider information capture option for CSNP plan enrollees
- Ability for beneficiaries to review and choose the benefits that best fits their specific needs

App Info

- Allows beneficiaries to select in-network PCP's from the health plan's provider directory
- Option to collect member billing information
- Configured to allow only approved election periods
- Collect and store the CMS- required race and ethnicity data

Submit

- Remote enrollment via email with integrated e-signature process for beneficiaries who are unable to meet in person
- Seamless integration with enrollment system via OEC+

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